



UNIV ANNUAL FUND GIFT FORM

1 AUGUST 2011 – 31 JULY 2012

Your Information

Title and Full Name

Matric Year

Preferred Address

Email(s)

Telephone(s)

Please contact me personally with more information about supporting Univ through a LEGACY.

Please contact me personally with more information about tax-efficient giving via SHARES.



Please sign below so that Univ may claim 25p of Gift Aid for every £1 that you give, at no extra cost to you!

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Designating your Gift

Your gift can be directed to the College or to the Univ Old Members' Trust (OMT), according to which initiative you would most like to support.

Giving to University College

I would like to direct my College donation towards:

- UNDESIGNATED
- Graduate Scholarship Fund
- Student Support Fund
- Building & Facilities Fund
- Tutorial Fund
- Research Fund
- Other (please specify)

Giving to the Univ Old Members' Trust

I would like to direct my OMT donation towards:

- UNDESIGNATED
- Bursaries & Access Fund

In Michaelmas 2012, Univ will publish the names of all 2011/12 donors, without reference to the level of gifts, based on any donations received between 1 August 2011 and 31 July 2012.

Please tick here if you would prefer to remain anonymous on the Roll of Donors.

Your Gift

I would like to make a regular gift and have completed the Direct Debit Instruction overleaf.

I have enclosed a cheque for the amount of: £

Please make cheques payable to University College Oxford or the Univ Old Members' Trust, as appropriate.

I authorise you to debit my CREDIT/DEBIT CARD for the amount of:

£ (in words)

Card number

Expiry Date

Security Code

Start Date

Issue No.

Gift Aid

UK Taxpayers: Please fill this in so that we can reclaim 25p for every £1 that you give at no extra cost to you.

If you are a higher rate taxpayer, you can claim further tax relief in your Self Assessment tax claim.

I, (full name) _____, of the address shown above, have today made a gift to:

University College Oxford

The Univ Old Members' Trust

I wish this and all donations I have made for the six years prior to this year, and all donations I make hereafter, to be treated as Gift Aid donations until I notify you otherwise. I understand that I must pay income and/or capital gains tax at least equal to that which you will reclaim.

Signature

Date



UNIV ANNUAL FUND GIFT FORM

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Direct Debit Instruction

I would like to make a regular gift of:

£

(in words)

Frequency: Monthly Quarterly Yearly

Collection Date: 1st 15th

First Month: Next Available _____ (allow 4 weeks minimum)

No of Years: 1 year 2 years 4 years

Regular Gift to University College

Instruction to your Bank or Building Society to pay by Direct Debit



Please use a ball point pen to fill in the form and send to: Development Office, University College, Oxford, OX1 4BH.

Service User Number: 4 | 1 | 9 | 1 | 8 | 8

Bank/Building Society Name: _____

Address: _____
Postcode: _____

Name(s) of Account Holder(s): _____

Bank/Building Society Account No: _____

Branch Sort Code: _____

Reference (to be assigned by the College):
D D _____

Instruction to your Bank or Building Society

Please pay University College Oxford Direct Debits from the account detailed in this instruction, subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with University College Oxford and, if so, details will be passed electronically to my Bank/Building Society.

Signature: _____ Date: ____/____/____

Banks/Building Societies may not accept Direct Debits for some types of account.

The Direct Debit Guarantee

This guarantee should be detached and retained by the Payer.

This Guarantee is offered by all Banks and Building Societies that take part in the Direct Debit Scheme. The efficiency and security of the Scheme is monitored and protected by your own Bank or Building Society.

- If the amounts to be paid or the payment dates change, University College Oxford will notify you 10 working days in advance of your account being debited or as otherwise agreed.
- If an error is made by University College Oxford or your Bank or Building Society, you are guaranteed a full and immediate refund from your branch of the amount paid.
- You can cancel a Direct Debit at any time by writing to your Bank or Building Society. Please also send a copy of your letter to us.

Regular Gift to the Univ Old Members' Trust

Instruction to your Bank or Building Society to pay by Direct Debit



Please use a ball point pen to fill in the form and send to: Development Office, University College, Oxford, OX1 4BH.

Service User Number: 4 | 2 | 5 | 8 | 1 | 1

Bank/Building Society Name: _____

Address: _____
Postcode: _____

Name(s) of Account Holder(s): _____

Bank/Building Society Account No: _____

Branch Sort Code: _____

Reference (to be assigned by the College):
D D _____

Instruction to your Bank or Building Society

Please pay the Univ Old Members' Trust Direct Debits from the account detailed in this instruction, subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with the Univ Old Members' Trust and, if so, details will be passed electronically to my Bank/Building Trust Society.

Signature: _____ Date: ____/____/____

Banks/Building Societies may not accept Direct Debits for some types of account.

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- You can cancel a Direct Debit at any time by writing to your Bank or Building Society. Please also send a copy of your letter to us.



We are very grateful for your support

Please return your completed form to:
Development Office, University College, Oxford, OX1 4BH, United Kingdom

Tel: +44 (0)1865 276 674 Fax: +44 (0)1865 276 670 email: development@univ.ox.ac.uk www.univalumni.org
University College and the Univ Old Members' Trust are registered charities (nos. 1141259 and 1137545)